



ADDENDUM 1

CITY OF KYLE, TEXAS REQUESTS FOR PROPOSALS (RFP)
457 Deferred Compensation Plan: RFP 2024DD-03

QUESTIONS & ANSWERS

Issued: 05/15/2024

1. Are you looking for a plan consultant and recordkeeping provider?

Answer: The City of Kyle seeks a recordkeeping provider.

2. There are many questions that ask about consulting services on the 457 and are geared towards the services an advisor/consultant provides. For those questions, should we indicate not applicable to the services we are providing or how would you prefer we address those questions?

Answer: Even though the City isn't looking for a consultant listing any prior consulting experience would make sense. Otherwise, you can note your firm does not provide consulting. Not having consulting experience is not a disqualifying consideration.