



NOTICE OF MEETING

STRATEGIC PLANNING & FINANCE COMMITTEE

JANUARY 16, 2013 AT 6:30 P.M.

Notice is hereby given that a meeting of the Strategic Planning and Finance Committee of the City of Kyle, Texas will be held on **Wednesday, January 16, 2013 at 6:30 p.m.**, in the Minerva Falcon Conference Room, at Kyle City Hall, 100 West Center Street, Kyle, TX 78640. The following subjects will be considered at the meeting and possible action may be taken in the manner indicated below.

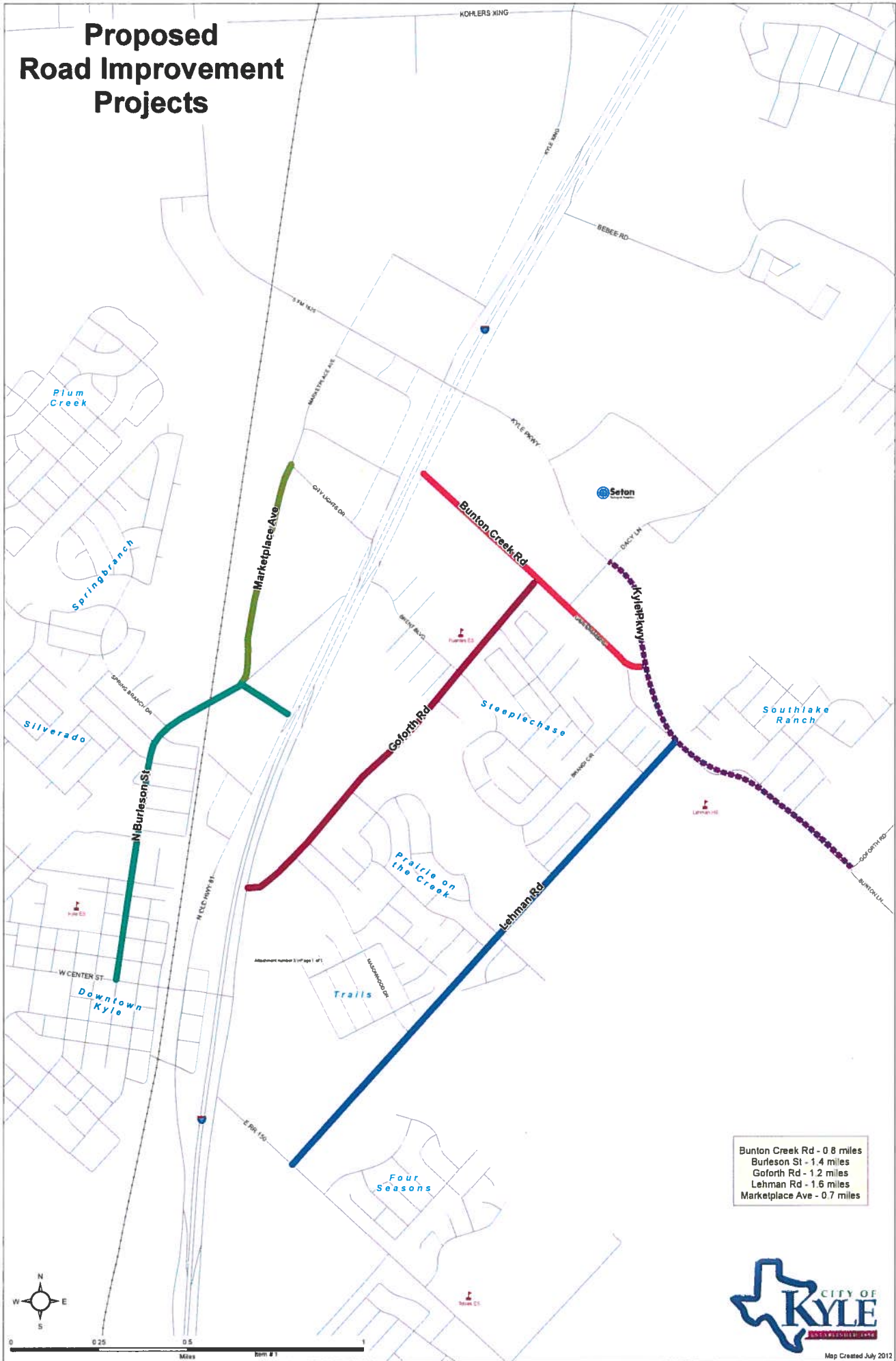
NOTE: There may be a quorum of the City Council of Kyle, Texas present at the meeting who may participate in the discussion. No official action will be taken by the City Council members in attendance.

Posted this 3rd day of January 2013 prior to 6:00 p.m.

MEETING AGENDA

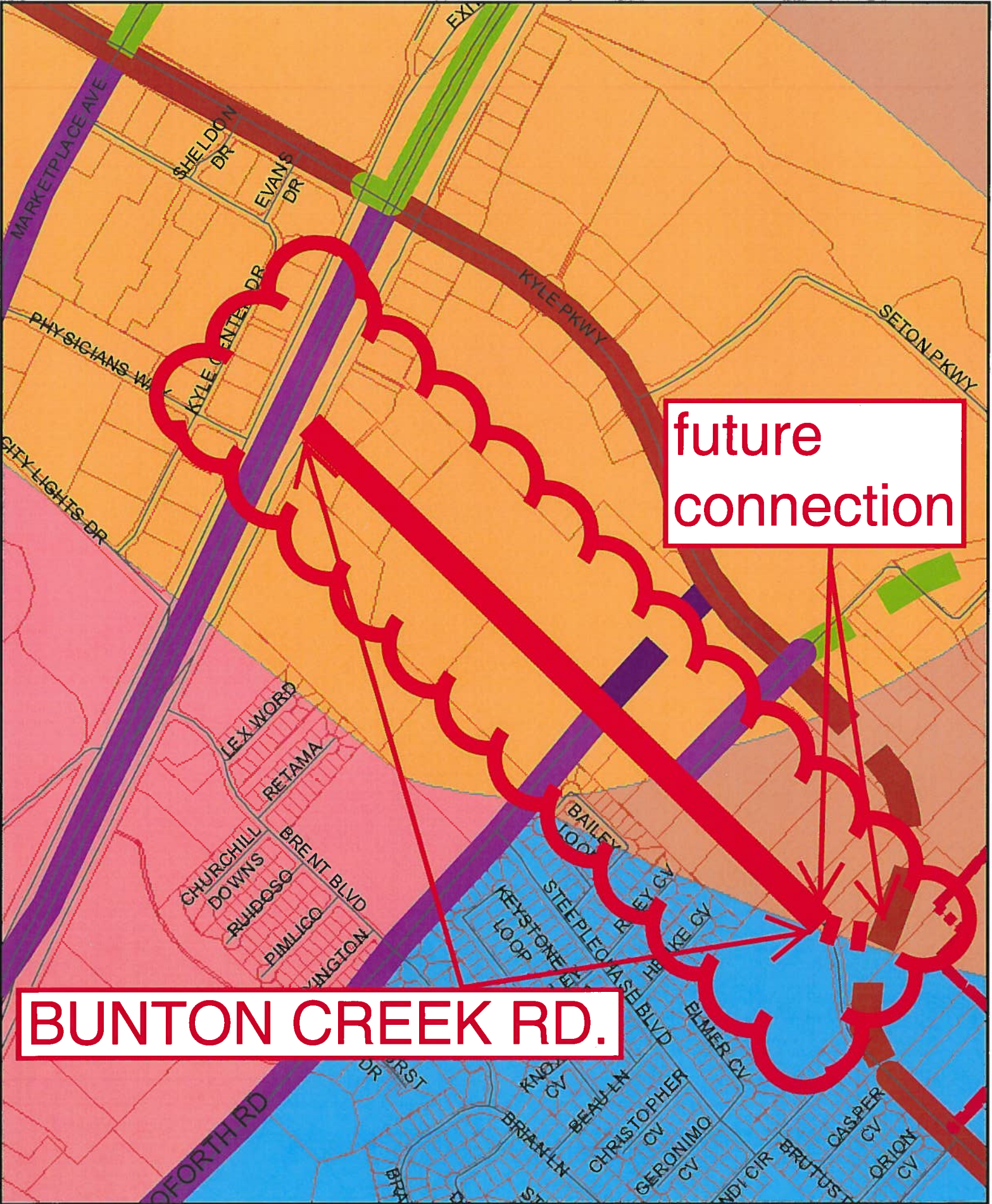
1. Call Meeting to Order.
2. Consideration and action for the recommendation to the City Council for membership appointment to the vacant Place 4 (District 4) Strategic Planning & Finance Committee in accordance with City Ordinance No. 672. This position recently became vacant due to the resignation tendered by Mr. Chuck Young.
3. Consideration and action for the recommendation to the City Council for membership appointment to the vacant Place 7 (At Large) Strategic Planning & Finance Committee in accordance with City Ordinance No. 672.
4. Consideration and action for the recommendation to the City Council on the property tax rate impact analysis of roadway projects as presented to the Mobility Committee and the City Council for a future bond package.
5. Update by the City's Director of Finance on various City financial business:
 - City's unaudited Financial Performance Report for fiscal year ended September 30, 2012.
 - Refunding of State Infrastructure Bank Loan #2 in the amount of \$11.0 million plus all accrued interest.
6. Next meeting: Wednesday, April 17, 2013.
7. Adjourn.

Proposed Road Improvement Projects



Bunton Creek Rd - 0.8 miles
 Burleson St - 1.4 miles
 Goforth Rd - 1.2 miles
 Lehman Rd - 1.6 miles
 Marketplace Ave - 0.7 miles



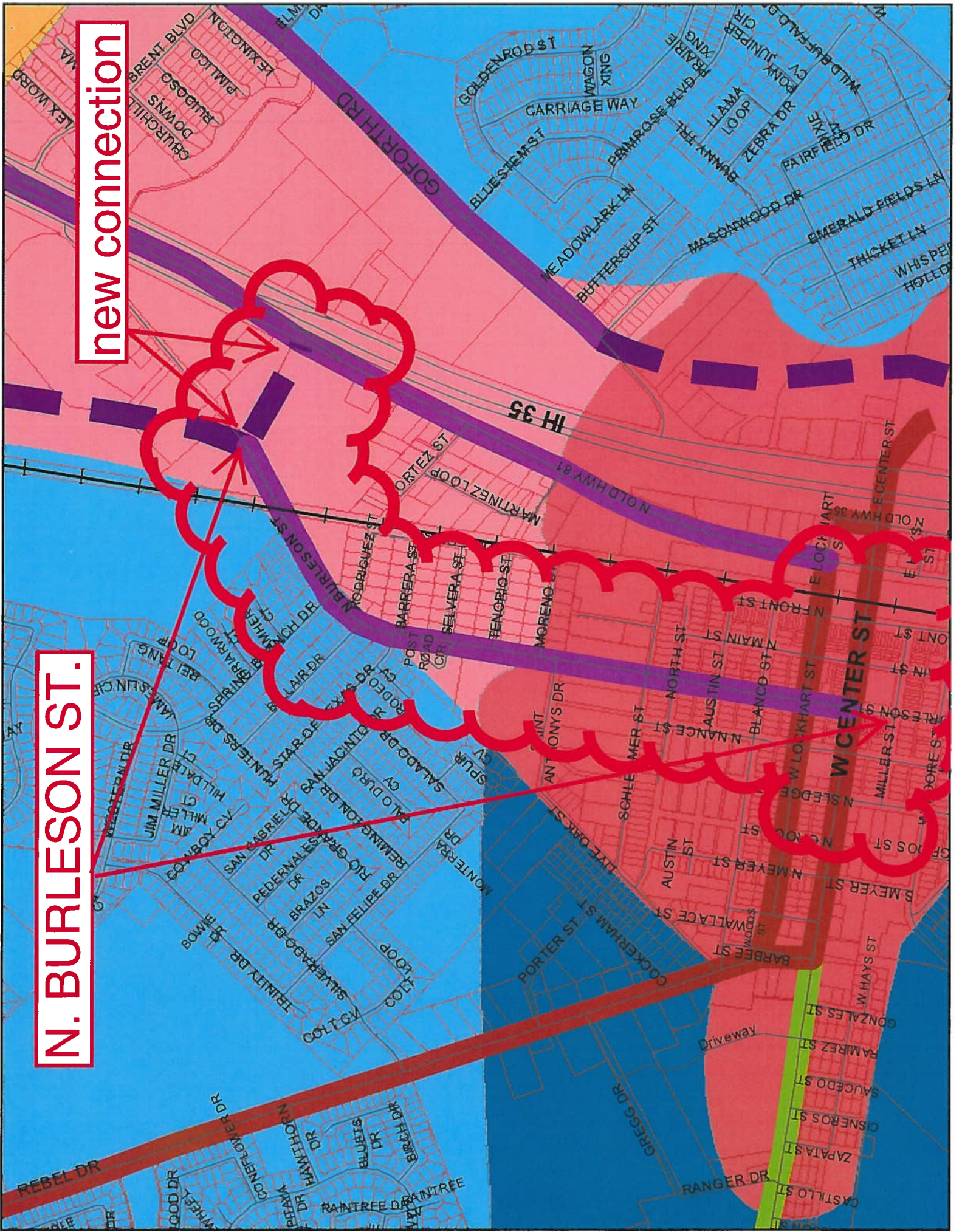


future
connection

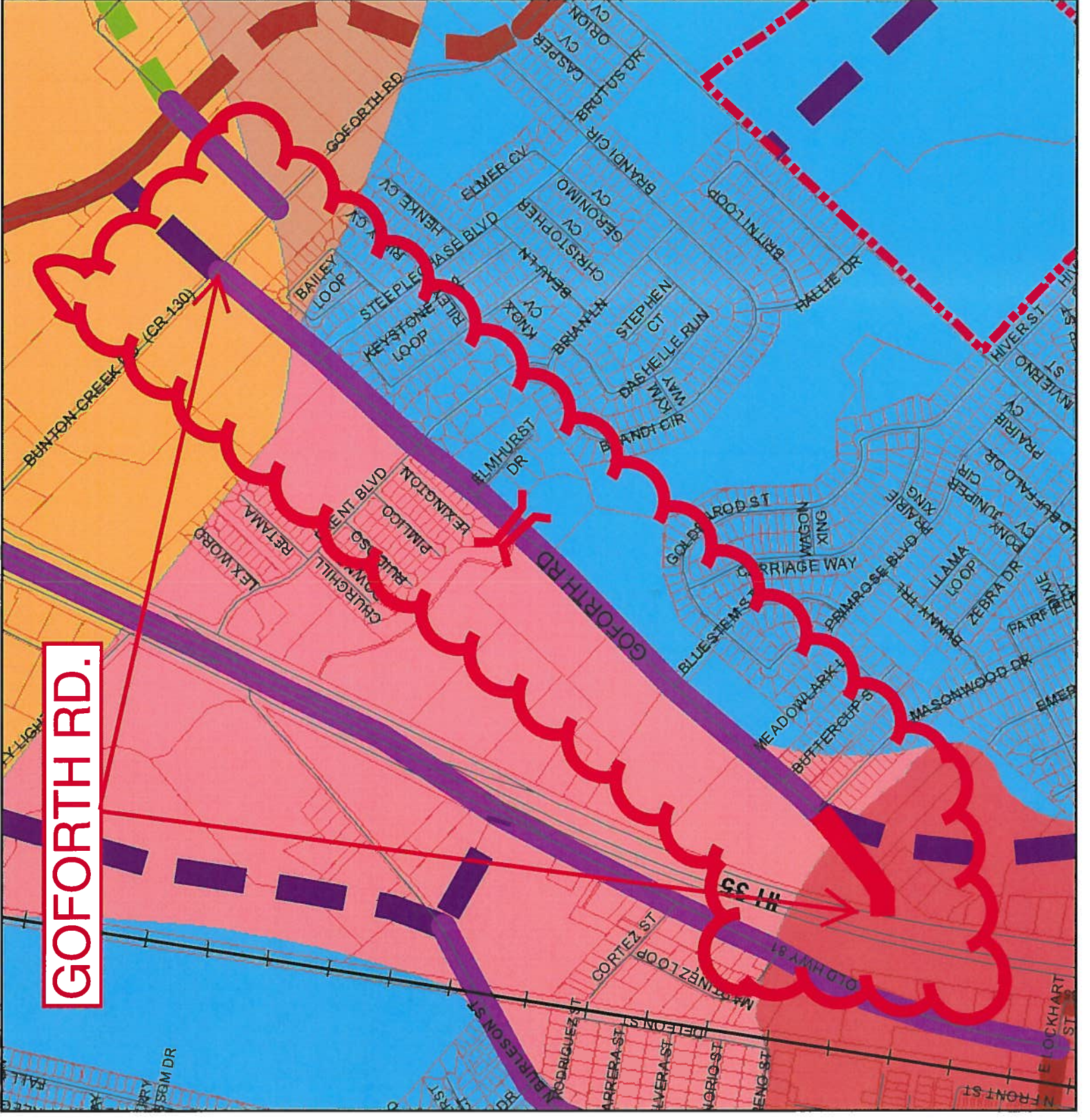
BUNTION CREEK RD.

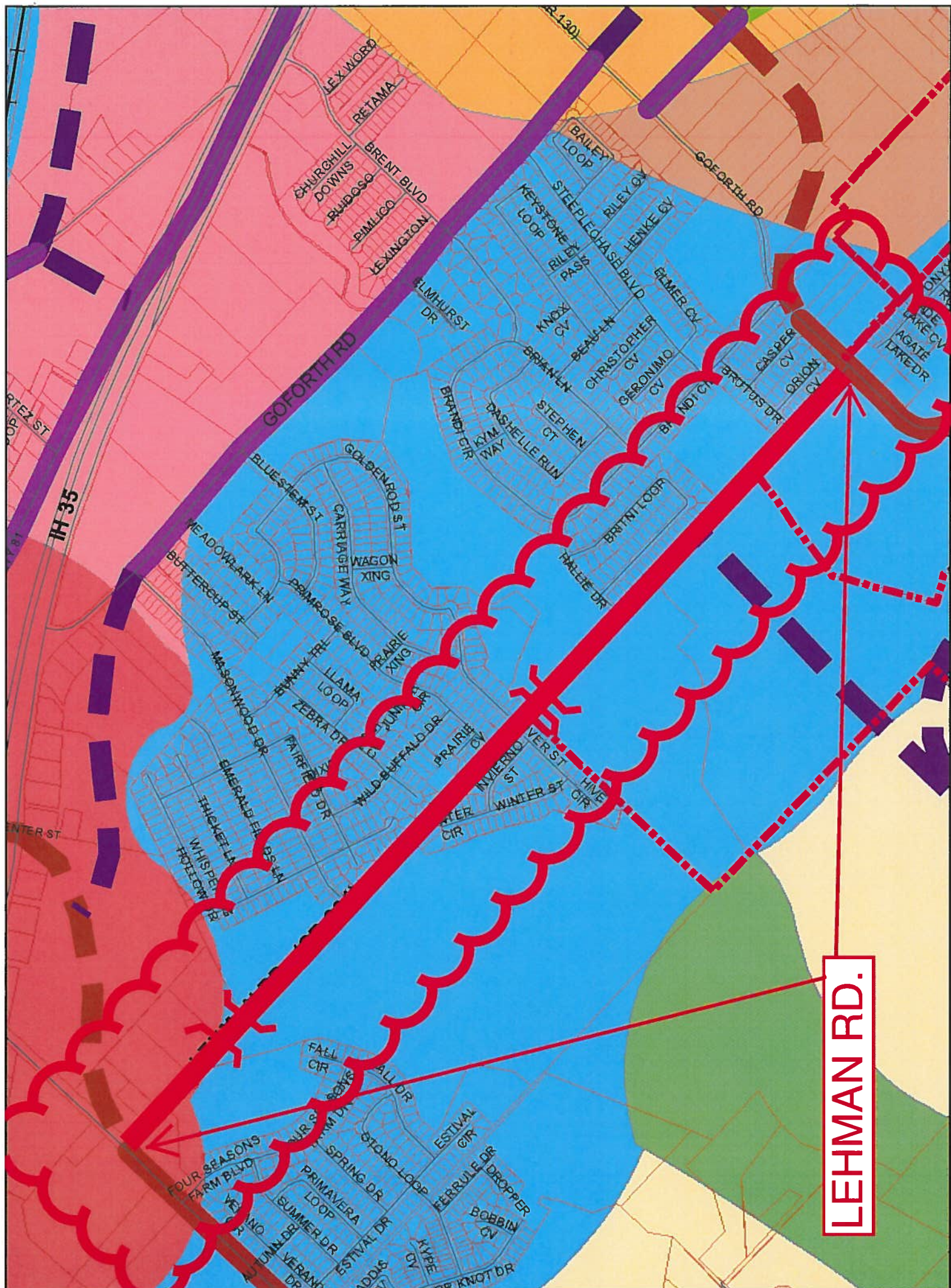
N. BURLESON ST.

new connection



GOFORTH RD.

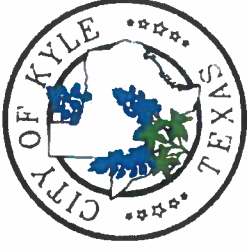




LEHMAN RD.

MARKETPLACE AVE.





**CITY OF KYLE, TEXAS
MOBILITY COMMITTEE MEETING**

October 18, 2012

**ESTIMATED PROPERTY TAX RATE IMPACT ANALYSIS OF
BOND PACKAGE OPTIONS FOR ROADWAYS**

PRELIMINARY ESTIMATES – SUBJECT TO CHANGE

Summary 1 of All Options

Comparative Analytical Factors	Estimated Project Cost	Total Cost With Interest					Year 6
		Year 1	Year 2	Year 3	Year 4	Year 5	
A. Base Option:							
Bunton, Lehman, Burleson, Marketplace & Goforth	\$ 35,300,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ 8,400,000
a. Estimated Annual Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ 274,772	\$ 691,042
b. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ 0.0196	\$ 0.0494
c. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ 24.55	\$ 61.75
B. Alternate #1:							
Bunton Only	\$ 9,410,000	\$ 5,410,000	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -
a. Estimated Annual Increase in Debt Service		\$ 445,064	\$ 329,068	\$ -	\$ -	\$ -	\$ -
b. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ -	\$ -	\$ -	\$ -
c. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ -	\$ -	\$ -	\$ -
C. Alternate #2:							
Bunton & Lehman	\$ 16,260,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ -	\$ -	\$ -
a. Estimated Annual Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ -	\$ -	\$ -
b. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ -	\$ -	\$ -
c. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ -	\$ -	\$ -
D. Alternate #3:							
Bunton, Lehman, & Burleson	\$ 23,560,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ -	\$ -
a. Estimated Annual Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ -	\$ -
b. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ -	\$ -
c. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ -	\$ -
E. Alternate #4:							
Bunton, Lehman, Burleson, & Marketplace	\$ 26,900,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ -
a. Estimated Annual Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ 274,772	\$ -
b. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ 0.0196	\$ -
c. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ 24.55	\$ -

Summary 2 of All Options

Comparative Analytical Factors	Estimated Project Cost	Total Cost With Interest						Year 6
		Year 1	Year 2	Year 3	Year 4	Year 5		
A. Base Option:	\$ 35,300,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ 8,400,000	
Bunton, Lehman, Burleson, Marketplace & Goforth								
a. Incremental Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ 274,772	\$ 691,042	
b. Cumulative Increase in Debt Service		\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,938,209	\$ 2,212,981	\$ 2,904,023	
c. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ 0.0196	\$ 0.0494	
d. Cumulative Increase in Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.1385	\$ 0.1581	\$ 0.2075	
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ 24.55	\$ 61.75	
f. Cumulative increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 119.52	\$ 173.18	\$ 197.73	\$ 259.48	
B. Alternate #1:	\$ 9,410,000	\$ 5,410,000	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -	
Bunton Only								
a. Incremental Increase in Debt Service		\$ 445,064	\$ 329,068	\$ -	\$ -	\$ -	\$ -	
b. Cumulative Increase in Debt Service		\$ 445,064	\$ 774,132	\$ 774,132	\$ 774,132	\$ 774,132	\$ 774,132	
c. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ -	\$ -	\$ -	\$ -	
d. Cumulative Increase in Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0553	\$ 0.0553	\$ 0.0553	\$ 0.0553	
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ -	\$ -	\$ -	\$ -	
f. Cumulative increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 69.17	\$ 69.17	\$ 69.17	\$ 69.17	
C. Alternate #2:	\$ 16,260,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ -	\$ -	\$ -	
Bunton & Lehman								
a. Incremental Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ -	\$ -	\$ -	
b. Cumulative Increase in Debt Service		\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,337,660	\$ 1,337,660	\$ 1,337,660	
c. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ -	\$ -	\$ -	
d. Cumulative Increase in Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.0956	\$ 0.0956	\$ 0.0956	
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ -	\$ -	\$ -	
f. Cumulative increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 119.52	\$ 119.52	\$ 119.52	\$ 119.52	
D. Alternate #3:	\$ 23,560,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ -	\$ -	
Bunton, Lehman, & Burleson								
a. Incremental Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ -	\$ -	
b. Cumulative Increase in Debt Service		\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,938,209	\$ 1,938,209	\$ 1,938,209	
c. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ -	\$ -	
d. Cumulative Increase in Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.1385	\$ 0.1385	\$ 0.1385	
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ -	\$ -	
f. Cumulative increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 119.52	\$ 173.18	\$ 173.18	\$ 173.18	
E. Alternate #4:	\$ 26,900,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ -	
Bunton, Lehman, Burleson, & Marketplace								
a. Incremental Increase in Debt Service		\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ 274,772	\$ -	
b. Cumulative Increase in Debt Service		\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,938,209	\$ 2,212,981	\$ 2,212,981	
c. Estimated Annual Increase in Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ 0.0196	\$ -	
d. Cumulative Increase in Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.1385	\$ 0.1581	\$ 0.1581	
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ 24.55	\$ -	
f. Cumulative increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 119.52	\$ 173.18	\$ 197.73	\$ 197.73	

City of Kyle, Texas
 Mobility Committee's Consideration of Bond Package Options
 Estimated Property Tax Rate Impact Analysis

PRELIMINARY ESTIMATES
 SUBJECT TO CHANGE

BASE OPTION = \$35,300,000

Project Description	Project Cost	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
1. Construction Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 4,000,000	\$ -	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	6,850,000	-	-	6,850,000	-	-	-
c. Burleson Road (Center Street to I-35)	7,300,000	-	-	-	7,300,000	-	-
d. Marketplace Ave. (Burleson to City Lights)	3,340,000	-	-	-	-	3,340,000	-
e. Goforth Road (I-35 to Bunton)	8,400,000	-	-	-	-	-	8,400,000
Total Construction Cost for Roadways:	\$ 29,890,000	\$ -	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ 8,400,000
2. Engineering Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	1,150,000	-	-	-	-	-	-
c. Burleson Road (Center Street to I-35)	1,200,000	-	-	-	-	-	-
d. Marketplace Ave. (Burleson to City Lights)	660,000	-	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	1,400,000	-	-	-	-	-	-
Total Engineering Cost for Roadways:	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
3. Timing of Bond Sale:							
a. Engineering Cost for All Roadways	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Construction of Bunton Improvements	4,000,000	-	4,000,000	-	-	-	-
c. Construction of Lehman Improvements	6,850,000	-	-	6,850,000	-	-	-
d. Construction of Burleson Improvements	7,300,000	-	-	-	7,300,000	-	-
e. Construction of Marketplace Improvements	3,340,000	-	-	-	-	3,340,000	-
f. Construction of Goforth Improvements	8,400,000	-	-	-	-	-	8,400,000
Total Bond Sale:	\$ 35,300,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ 8,400,000
4. Estimated Average Annual Fiscal Impact:							
a. Incremental D/S Requirement	\$ 51,968,757	\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ 274,772	\$ 691,042
b. Cumulative Annual D/S Requirement		\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,938,209	\$ 2,212,981	\$ 2,904,023
c. Incremental Increase in Property Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ 0.0196	\$ 0.0494
d. Cumulative Increase in Property Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.1385	\$ 0.1581	\$ 0.2075
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ 24.55	\$ 61.75
f. Cumulative Increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 119.52	\$ 173.18	\$ 197.73	\$ 259.48

ALTERNATE 1 = \$9,410,000

Project Description	Project Cost	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
1. Construction Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 4,000,000	\$ -	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	-	-	-	-	-	-	-
c. Burleson Road (Center Street to I-35)	-	-	-	-	-	-	-
d. Marketplace Ave. (Burleson to City Lights)	-	-	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	-	-	-	-	-	-	-
Total Construction Cost for Roadways:	\$ 4,000,000	\$ -	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -
2. Engineering Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	1,150,000	1,150,000	-	-	-	-	-
c. Burleson Road (Center Street to I-35)	1,200,000	1,200,000	-	-	-	-	-
d. Marketplace Ave. (Burleson to City Lights)	660,000	660,000	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	1,400,000	1,400,000	-	-	-	-	-
Total Engineering Cost for Roadways:	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
3. Timing of Bond Sale:							
a. Engineering Cost for All Roadways	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Construction of Bunton Improvements	4,000,000	-	4,000,000	-	-	-	-
c. Construction of Lehman Improvements	-	-	-	-	-	-	-
d. Construction of Burleson Improvements	-	-	-	-	-	-	-
e. Construction of Marketplace Improvements	-	-	-	-	-	-	-
f. Construction of Goforth Improvements	-	-	-	-	-	-	-
Total Bond Sale:	\$ 9,410,000	\$ 5,410,000	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -
4. Estimated Average Annual Fiscal Impact:							
a. Incremental D/S Requirement	\$ 13,853,428	\$ 445,064	\$ 329,068	\$ -	\$ -	\$ -	\$ -
b. Cumulative Annual D/S Requirement		\$ 445,064	\$ 774,132	\$ 774,132	\$ 774,132	\$ 774,132	\$ 774,132
c. Incremental Increase in Property Tax Rate		\$ 0.0318	\$ 0.0235	\$ -	\$ -	\$ -	\$ -
d. Cumulative Increase in Property Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0553	\$ 0.0553	\$ 0.0553	\$ 0.0553
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ -	\$ -	\$ -	\$ -
f. Cumulative Increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 69.17	\$ 69.17	\$ 69.17	\$ 69.17

City of Kyle, Texas
 Mobility Committee's Consideration of Bond Package Options
 Estimated Property Tax Rate Impact Analysis

PRELIMINARY ESTIMATES
 SUBJECT TO CHANGE

ALTERNATE 2 = \$16,260,000

Project Description	Project Cost	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
1. Construction Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 4,000,000	-	\$ 4,000,000	-	-	-	-
b. Lehman Road (RM 150 to Goforth)	6,850,000	-	-	6,850,000	-	-	-
c. Burleson Road (Center Street to I-35)	-	-	-	-	-	-	-
d. Marketplace Ave. (Burleson to City Lights)	-	-	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	-	-	-	-	-	-	-
Total Construction Cost for Roadways:	\$ 10,850,000	\$ -	\$ 4,000,000	\$ 6,850,000	\$ -	\$ -	\$ -
2. Engineering Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 1,000,000	\$ 1,000,000	-	-	-	-	-
b. Lehman Road (RM 150 to Goforth)	1,150,000	-	-	-	-	-	-
c. Burleson Road (Center Street to I-35)	1,200,000	-	-	-	-	-	-
d. Marketplace Ave. (Burleson to City Lights)	660,000	-	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	1,400,000	-	-	-	-	-	-
Total Engineering Cost for Roadways:	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
3. Timing of Bond Sale:							
a. Engineering Cost for All Roadways	\$ 5,410,000	\$ 5,410,000	-	-	-	-	-
b. Construction of Bunton Improvements	4,000,000	-	4,000,000	-	-	-	-
c. Construction of Lehman Improvements	6,850,000	-	-	6,850,000	-	-	-
d. Construction of Burleson Improvements	-	-	-	-	-	-	-
e. Construction of Marketplace Improvements	-	-	-	-	-	-	-
f. Construction of Goforth Improvements	-	-	-	-	-	-	-
Total Bond Sale:	\$ 16,260,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ -	\$ -	\$ -
4. Estimated Average Annual Fiscal Impact:							
a. Incremental D/S Requirement	\$ 23,938,017	\$ 445,064	\$ 329,068	\$ 563,528	-	-	-
b. Cumulative Annual D/S Requirement	-	\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,337,660	\$ 1,337,660	\$ 1,337,660
c. Incremental Increase in Property Tax Rate	-	\$ 0.0318	\$ 0.0235	\$ 0.0403	-	-	-
d. Cumulative Increase in Property Tax Rate	-	\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.0956	\$ 0.0956	\$ 0.0956
e. Average Annual Increase in Homeowner's Tax Bill	-	\$ 39.77	\$ 29.40	\$ 50.35	-	-	-
f. Cumulative Increase in Homeowner's Tax Bill	-	\$ 39.77	\$ 69.17	\$ 119.52	\$ 119.52	\$ 119.52	\$ 119.52

City of Kyle, Texas
 Mobility Committee's Consideration of Bond Package Options
 Estimated Property Tax Rate Impact Analysis

PRELIMINARY ESTIMATES
 SUBJECT TO CHANGE

ALTERNATE 3 = \$23,560,000

Project Description	Project Cost	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
1. Construction Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 4,000,000	\$ -	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	6,850,000	-	-	6,850,000	-	-	-
c. Burleson Road (Center Street to I-35)	7,300,000	-	-	-	7,300,000	-	-
d. Marketplace Ave. (Burleson to City Lights)	-	-	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	-	-	-	-	-	-	-
Total Construction Cost for Roadways:	\$ 18,150,000	\$ -	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ -	\$ -
2. Engineering Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	1,150,000	1,150,000	-	-	-	-	-
c. Burleson Road (Center Street to I-35)	1,200,000	1,200,000	-	-	-	-	-
d. Marketplace Ave. (Burleson to City Lights)	660,000	660,000	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	1,400,000	1,400,000	-	-	-	-	-
Total Engineering Cost for Roadways:	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
3. Timing of Bond Sale:							
a. Engineering Cost for All Roadways	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Construction of Bunton Improvements	4,000,000	-	4,000,000	-	-	-	-
c. Construction of Lehman Improvements	6,850,000	-	-	6,850,000	-	-	-
d. Construction of Burleson Improvements	7,300,000	-	-	-	7,300,000	-	-
e. Construction of Marketplace Improvements	-	-	-	-	-	-	-
f. Construction of Goforth Improvements	-	-	-	-	-	-	-
Total Bond Sale:	\$ 23,560,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ -	\$ -
4. Estimated Average Annual Fiscal Impact:							
a. Incremental D/S Requirement	\$ 34,685,097	\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ -	\$ -
b. Cumulative Annual D/S Requirement		\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,938,209	\$ 1,938,209	\$ 1,938,209
c. Incremental Increase in Property Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ -	\$ -
d. Cumulative Increase in Property Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.1385	\$ 0.1385	\$ 0.1385
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ -	\$ -
f. Cumulative Increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 119.52	\$ 173.18	\$ 173.18	\$ 173.18

City of Kyle, Texas
 Mobility Committee's Consideration of Bond Package Options
 Estimated Property Tax Rate Impact Analysis

PRELIMINARY ESTIMATES
 SUBJECT TO CHANGE

ALTERNATE 4 = \$26,900,000

Project Description	Project Cost	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
1. Construction Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 4,000,000	\$ -	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	6,850,000	-	-	6,850,000	-	-	-
c. Burlleson Road (Center Street to I-35)	7,300,000	-	-	-	7,300,000	-	-
d. Marketplace Ave. (Burlleson to City Lights)	3,340,000	-	-	-	-	3,340,000	-
e. Goforth Road (I-35 to Bunton)	-	-	-	-	-	-	-
Total Construction Cost for Roadways:	\$ 21,490,000	\$ -	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ -
2. Engineering Cost for Roadways:							
a. Bunton Road (I-35 to Lehman)	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Lehman Road (RM 150 to Goforth)	1,150,000	1,150,000	-	-	-	-	-
c. Burlleson Road (Center Street to I-35)	1,200,000	1,200,000	-	-	-	-	-
d. Marketplace Ave. (Burlleson to City Lights)	660,000	660,000	-	-	-	-	-
e. Goforth Road (I-35 to Bunton)	1,400,000	1,400,000	-	-	-	-	-
Total Engineering Cost for Roadways:	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
3. Timing of Bond Sale:							
a. Engineering Cost for All Roadways	\$ 5,410,000	\$ 5,410,000	\$ -	\$ -	\$ -	\$ -	\$ -
b. Construction of Bunton Improvements	4,000,000	-	4,000,000	-	-	-	-
c. Construction of Lehman Improvements	6,850,000	-	-	6,850,000	-	-	-
d. Construction of Burlleson Improvements	7,300,000	-	-	-	7,300,000	-	-
e. Construction of Marketplace Improvements	3,340,000	-	-	-	-	3,340,000	-
f. Construction of Goforth Improvements	-	-	-	-	-	-	-
Total Bond Sale:	\$ 26,900,000	\$ 5,410,000	\$ 4,000,000	\$ 6,850,000	\$ 7,300,000	\$ 3,340,000	\$ -
4. Estimated Average Annual Fiscal Impact:							
a. Incremental D/S Requirement	\$ 39,602,254	\$ 445,064	\$ 329,068	\$ 563,528	\$ 600,549	\$ 274,772	\$ -
b. Cumulative Annual D/S Requirement		\$ 445,064	\$ 774,132	\$ 1,337,660	\$ 1,938,209	\$ 2,212,981	\$ 2,212,981
c. Incremental Increase in Property Tax Rate		\$ 0.0318	\$ 0.0235	\$ 0.0403	\$ 0.0429	\$ 0.0196	\$ -
d. Cumulative Increase in Property Tax Rate		\$ 0.0318	\$ 0.0553	\$ 0.0956	\$ 0.1385	\$ 0.1581	\$ 0.1581
e. Average Annual Increase in Homeowner's Tax Bill		\$ 39.77	\$ 29.40	\$ 50.35	\$ 53.66	\$ 24.55	\$ -
f. Cumulative Increase in Homeowner's Tax Bill		\$ 39.77	\$ 69.17	\$ 119.52	\$ 173.18	\$ 197.73	\$ 197.73

City of Kyle, Texas
 Estimated Project Costs
 En 'Vision' Priorities - May 19, 2012

PRELIMINARY ESTIMATES
 SUBJECT TO CHANGE

INFRASTRUCTURE⁴

BASE OPTION

Project Description	Estimated Project Cost
1. Reconstruction of Roadways:	
a. Lehman Rd. (RM 150 to Goforth)	\$ 8,000,000
b. Burleson Rd. (Center to I-35)	8,500,000
c. Marketplace Ave. (Burleson to City Lights) ¹	4,000,000
d. Goforth Rd. (I-35 to Bunton)	9,800,000
e. Bunton (I-35 to Lehman) ²	5,000,000
Total Reconstruction ³ :	<u>\$ 35,300,000</u>

NOTES:

¹ Marketplace Ave. is separate from Burleson Rd. as seen in previous estimate.

² Improvements include 4-lane curb-and-gutter section w/ 5-lane section at Goforth Rd. and Dacy Ln. intersections, and **extending an 'interim' 3-lane pavement section within the existing ROW from Lehman Rd. approx. 1,500' west to connect to the ultimate pavement section of the Bunton Creek/Goforth Rd. improvements. Limits of interim 3-lane section will retain open ditch drainage to reduce costs.** Includes estimates of ROW Acquisition costs (land & professional services). **Modified previous Estimated Probable Construction Cost of \$4.4M.**

³ Modification identified in Note 2 **modified previous Estimated Probable Construction Cost of \$34.7M.**

⁴ Sale of bonds proposed to be completed as follows: 1) **YEAR 1:** Sell amount sufficient to cover all engineering and related services for all projects - **\$5,410,000**; 2) **YEAR 2:** Sell funds to construct Bunton improvements - **\$4,000,000**; 3) **YEAR 3:** Sell funds to construct Lehman Rd. improvements - **\$6,850,000**; 4) **YEAR 4:** Sell funds to construct Burleson Rd. improvements - **\$7,300,000**; 5) **YEAR 5:** Sell funds to construct Marketplace Ave. improvements - **\$3,340,000**; 6) **YEAR 6:** Sell funds to construct Goforth Rd. improvements - **\$8,400,000.**

9/21/12
 Perwez - Need TAX
 RATE projections
 based upon "SALE
 OF BONDS" amounts
 over periods indicated
 in (ea) of attached; for
 10/4/12 MOBILITY CMTE.
 S. Widacki

Item # 3

City of Kyle, Texas
Estimated Project Costs
ALTERNATE 1^{1, 4}
INFRASTRUCTURE

PRELIMINARY ESTIMATES
SUBJECT TO CHANGE

Project Description	Estimated Project Cost
1. Reconstruction of Roadways:	
a. Bunton (I-35 to Lehman Rd.) ²	\$ 5,000,000
Total Reconstruction:	<u>\$ 5,000,000</u>
2. Engineering Services for New Roads To Be Ready When Funding Becomes Available:	
a. Burleson Rd. (Center to I-35)	\$ 1,200,000
b. Goforth Rd. (I-35 to Bunton)	1,400,000
c. Lehman Rd. (RM 150 to Goforth)	1,150,000
d. Marketplace Ave. (Burleson to City Lights)	660,000
Total Engineering New Roads ³ :	<u>\$ 4,410,000</u>
TOTAL INFRASTRUCTURE:	<u><u>\$ 9,410,000</u></u>

NOTES:

¹ ALTERNATE 1 consists of construction of Bunton Creek/Goforth Rd. to east limits of Xtreme Power site as ultimate section and 'interim' section as identified in Note 2 below, and Engineering Services as identified in Note 3 below for identified roadways to allow them to compete through the typical CAMPO, or other, process(es) for State/Federal funds and/or future bond funding.

² Improvements include 4-lane curb-and-gutter section w/ 5-lane section at Goforth Rd. and Dacy Ln. intersections, and extending an 'interim' 3-lane pavement section within the existing ROW from Lehman Rd. approx. 1,500' west to connect to the ultimate pavement section of the Bunton Creek/Goforth Rd. improvements. Limits of interim 3-lane section will retain open ditch drainage to reduce costs. Includes estimates of ROW Acquisition costs (land & professional services).

³ Includes estimates of ROW Acquisition costs (land & professional services). Marketplace Ave. assumes ROW donation by principal property owner.

⁴ Sale of bonds proposed to be completed as follows: 1) **YEAR 1**: Sell amount sufficient to cover all engineering and related services for all projects - **\$5,410,000**; 2) **YEAR 2**: Sell funds to construct Bunton improvements - **\$4,000,000**.

City of Kyle, Texas
Estimated Project Costs

PRELIMINARY ESTIMATE
SUBJECT TO CHANGE

ALTERNATE 2^{1, 5, 6}
INFRASTRUCTURE

Project Description	Estimated Project Cost
1. Reconstruction of Roadways:	
a. Bunton (I-35 to Lehman) ²	\$ 5,000,000
b. Lehman Rd. (RM 150 to Goforth) ³	8,000,000
Total Reconstruction:	<u>\$ 13,000,000</u>
2. Engineering Services for New Roads To Be Ready When Funding Becomes Available:	
a. Burleson Rd. (Center to I-35)	\$ 1,200,000
b. Goforth Rd. (I-35 to Bunton)	1,400,000
c. Marketplace Ave. (Burleson to City Lights)	660,000
Total Engineering New Roads ⁴ :	<u>\$ 3,260,000</u>
TOTAL INFRASTRUCTURE:	<u><u>\$ 16,260,000</u></u>

NOTES:

¹ ALTERNATE 2 consists of construction of Bunton Creek/Goforth Rd. to east limits of Xtreme Power site as ultimate section and 'interim' section as identified in Note 2 below, Lehman Rd. from RM 150 to Goforth Rd., and Engineering Services as identified in Note 3 below for identified roadways to allow them to compete through the typical CAMPO, or other, process(es) for State/Federal funds and/or future bond funding.

² Improvements include 4-lane curb-and-gutter section w/ 5-lane section at Goforth Rd. and Dacy Ln. intersections, and extending an 'interim' 3-lane pavement section within the existing ROW from Lehman Rd. approx. 1,500' west to connect to the ultimate pavement section of the Bunton Creek/Goforth Rd. improvements. Limits of interim 3-lane section will retain open ditch drainage to reduce costs. Includes estimates of ROW Acquisition costs (land & professional services).

³ Improvements include 4-lane curb-and-gutter section w/ 3-lane section for segment where subdivisions exist on each side of roadway and 5-lane section at Goforth Rd. to allow future connection of Onyx Lake Dr. Includes estimates of ROW Acquisition costs (land & professional services).

⁴ Includes estimates of ROW Acquisition costs (land & professional services). Marketplace Ave. assumes ROW donation by principal property owner.

⁵ Substituting Burleson Rd. for Lehman Rd. changes the TOTAL to \$16,760,000.

⁶ Sale of bonds proposed to be completed as follows: 1) **YEAR 1:** Sell amount sufficient to cover all engineering and related services for all projects - \$5,410,000; 2) **YEAR 2:** Sell funds to construct Bunton improvements - \$4,000,000, 3) **YEAR 3:** Sell funds to construct Lehman Rd. improvements - \$6,850,000.

City of Kyle, Texas
Estimated Project Costs

PRELIMINARY ESTIMATE
SUBJECT TO CHANGE

ALTERNATE 3^{1, 6}
INFRASTRUCTURE

Project Description	Estimated Project Cost
1. Reconstruction of Roadways:	
a. Bunton (I-35 to Lehman) ²	\$ 5,000,000
b. Lehman Rd. (RM 150 to Goforth) ³	8,000,000
c. Burleson Rd. (Center to I-35) ⁴	8,500,000
Total Reconstruction:	<u>\$ 21,500,000</u>
2. Engineering Services for New Roads To Be Ready When Funding Becomes Available:	
a. Goforth Rd. (I-35 to Bunton)	\$ 1,400,000
b. Marketplace Ave. (Burleson to City Lights)	660,000
Total Engineering New Roads ⁵ :	<u>\$ 2,060,000</u>
TOTAL INFRASTRUCTURE:	<u><u>\$ 23,560,000</u></u>

NOTES:

¹ ALTERNATE 3 consists of construction of: Bunton Creek/Goforth Rd. to east limits of Xtreme Power site as ultimate section and 'interim' section as identified in Note 2 below; Lehman Rd. from RM 150 to Goforth Rd.; Burleson Rd. from Miller St. to the north side of the UPRR; and Engineering Services as identified in Note 3 below for identified roadways to allow them to compete through the typical CAMPO, or other, process(es) for State/Federal funds and/or future bond funding.

² Improvements include 4-lane curb-and-gutter section w/ 5-lane section at Goforth Rd. and Dacy Ln. intersections, and extending an 'interim' 3-lane pavement section within the existing ROW from Lehman Rd. approx. 1,500' west to connect to the ultimate pavement section of the Bunton Creek/Goforth Rd. improvements. Limits of interim 3-lane section will retain open ditch drainage to reduce costs. Includes estimates of ROW Acquisition costs (land & professional services).

³ Improvements include 4-lane curb-and-gutter section w/ 3-lane section for segment where subdivisions exist on each side of roadway and 5-lane section at Goforth Rd. to allow future connection of Onyx Lake Dr. Includes estimates of ROW Acquisition costs (land & professional services).

⁴ Improvements include 3-lane curb-and-gutter section starting at Miller St. and extending to the north side of the UP railroad including a new connection to the I-35 frontage road, and eliminating the low water crossing at Plum Creek. Includes estimates of ROW Acquisition costs (land & professional services).

⁵ Includes estimates of ROW Acquisition costs (land & professional services). Marketplace Ave. assumes ROW donation by principal property owner.

⁶ Sale of bonds proposed to be completed as follows: 1) YEAR 1: Sell amount sufficient to cover all engineering and related services for all projects - \$5,410,000; 2) YEAR 2: Sell funds to construct Bunton improvements - \$4,000,000; 3) YEAR 3: Sell funds to construct Lehman Rd. improvements - \$6,850,000; 4) YEAR 4: Sell funds to construct Burleson Rd. improvements - \$7,300,000

City of Kyle, Texas
Estimated Project CostsPRELIMINARY ESTIMATE
SUBJECT TO CHANGE**ALTERNATE 4^{1, 7}**
INFRASTRUCTURE

Project Description	Estimated Project Cost
1. Reconstruction of Roadways:	
a. Bunton (I-35 to Lehman) ²	\$ 5,000,000
b. Lehman Rd. (RM 150 to Goforth) ³	8,000,000
c. Burleson Rd. (Center to I-35) ⁴	8,500,000
d. Marketplace Ave. (Burleson to City Lights) ⁵	4,000,000
Total Reconstruction:	<u>\$ 25,500,000</u>
2. Engineering Services for New Roads To Be Ready When Funding Becomes Available:	
a. Goforth Rd. (I-35 to Bunton)	\$ 1,400,000
Total Engineering New Roads ⁶ :	<u>\$ 1,400,000</u>
TOTAL INFRASTRUCTURE:	<u><u>\$ 26,900,000</u></u>

NOTES:

¹ ALTERNATE 4 consists of construction of: Bunton Creek/Goforth Rd. to east limits of Xtreme Power site as ultimate section and 'interim' section as identified in Note 2 below; Lehman Rd. from RM 150 to Goforth Rd.; Burleson Rd. from Miller St. to the north side of the UPRR; Marketplace Ave. from Burleson Rd. to City Lights Dr.; and Engineering Services as identified in Note 3 below for identified roadways to allow them to compete through the typical CAMPO, or other, process(es) for State/Federal funds and/or future bond funding

² Improvements include 4-lane curb-and-gutter section w/ 5-lane section at Goforth Rd. and Dacy Ln. intersections, and extending an 'interim' 3-lane pavement section within the existing ROW from Lehman Rd. approx. 1,500' west to connect to the ultimate pavement section of the Bunton Creek/Goforth Rd. improvements. Limits of interim 3-lane section will retain open ditch drainage to reduce costs. Includes estimates of ROW Acquisition costs (land & professional services).

³ Improvements include 4-lane curb-and-gutter section w/ 3-lane section for segment where subdivisions exist on each side of roadway and 5-lane section at Goforth Rd. to allow future connection of Onyx Lake Dr. Includes estimates of ROW Acquisition costs (land & professional services).

⁴ Improvements include 3-lane curb-and-gutter section starting at Miller St. and extending to the north side of the UP railroad including a new connection to the I-35 frontage road, and eliminating the low water crossing at Plum Creek. Includes estimates of ROW Acquisition costs (land & professional services).

⁵ Improvements include 4-lane curb-and-gutter section starting at Burleson Rd. and extending to City Lights Dr. including bridges at Plum Creek and Spring Branch. Includes estimates of ROW Acquisition costs (land & professional services) and assumes ROW donation by principal property owner.

⁶ Includes estimates of ROW Acquisition costs (land & professional services).

⁷ Sale of bonds proposed to be completed as follows: 1) YEAR 1: Sell amount sufficient to cover all engineering and related services for all projects - \$5,410,000; 2) YEAR 2: Sell funds to construct Bunton improvements - \$4,000,000; 3) YEAR 3: Sell funds to construct Lehman Rd. improvements - \$6,850,000; 4) YEAR 4: Sell funds to construct Burleson Rd. improvements - \$7,300,000; 5) YEAR 5: Sell funds to construct Marketplace Ave. improvements - \$3,340,000.