

City of Kyle, Texas
Annual Summary of Debt Outstanding
As of October 1, 2017

		Allocated Share of Debt Service for Fiscal Year 2017-18									
		%	\$	%	\$	%	\$	%	\$	%	
		General Fund	General Fund	Utility Fund	Utility Fund	TIRZ	TIRZ	Hotel Tax Fund	Hotel Tax Fund	Total	Total
1.	Combination Tax & Certificate of Obligation Series 2008	81.62%	592,765	18.38%	133,485	0.00%	-	0.00%	-	100.00%	726,250
2.	General Obligations Refunding Bonds, Series 2009	2.39%	32,027	4.86%	65,126	92.75%	1,242,879	0.00%	-	100.00%	1,340,032
3.	Combination Tax & Certificate of Obligation Series 2010	100.00%	319,323	0.00%	-	0.00%	-	0.00%	-	100.00%	319,323
4.	General Obligations Refunding Bonds, Series 2011	100.00%	362,323	0.00%	-	0.00%	-	0.00%	-	100.00%	362,323
5.	General Obligations Refunding Bonds, Series 2013	10.03%	99,157	0.00%	-	89.97%	889,449	0.00%	-	100.00%	988,606
6.	General Obligations Bonds, Series 2013	100.00%	410,748	0.00%	-	0.00%	-	0.00%	-	100.00%	410,748
7.	Tax Notes, Series 2014	100.00%	289,600	0.00%	-	0.00%	-	0.00%	-	100.00%	289,600
8.	General Obligations Refunding Bonds, Series 2014	81.62%	227,557	18.38%	51,243	0.00%	-	0.00%	-	100.00%	278,800
9.	General Obligation and Refunding Bonds, Series 2015	96.59%	3,055,190	3.41%	107,860	0.00%	-	0.00%	-	100.00%	3,163,050
10.	General Obligation Refunding Bonds, Series 2016	29.48%	83,134	7.69%	21,686	62.83%	177,181	0.00%	-	100.00%	282,000
11.	Certificate of Obligation Series 2018 (WWTP)	0.00%	-	100.00%	860,000	0.00%	-	0.00%	-	100.00%	860,000
Principal & Interest for FY 2017-18		<u>60.66%</u>	<u>\$ 5,471,823</u>	<u>13.74%</u>	<u>\$ 1,239,400</u>	<u>25.60%</u>	<u>\$ 2,309,509</u>	<u>0.00%</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ 9,020,731</u>

		Allocated Share of Debt Service for Fiscal Year 2017-18									
		%	\$	%	\$	%	\$	%	\$	%	
		General Fund	General Fund	Utility Fund	Utility Fund	TIRZ	TIRZ	Hotel Tax Fund	Hotel Tax Fund	Total	Total
1.	Combination Tax & Certificate of Obligation Series 2008	81.62%	571,340	18.38%	128,660	0.00%	-	0.00%	-	100.00%	700,000
2.	General Obligations Refunding Bonds, Series 2009	2.39%	28,561	4.86%	58,077	92.75%	1,108,363	0.00%	-	100.00%	1,195,000
3.	Combination Tax & Certificate of Obligation Series 2010	100.00%	200,000	0.00%	-	0.00%	-	0.00%	-	100.00%	200,000
4.	General Obligations Refunding Bonds, Series 2011	100.00%	295,000	0.00%	-	0.00%	-	0.00%	-	100.00%	295,000
5.	General Obligations Refunding Bonds, Series 2013	10.03%	57,673	0.00%	-	89.97%	517,328	0.00%	-	100.00%	575,000
6.	General Obligations Bonds, Series 2013	100.00%	210,000	0.00%	-	0.00%	-	0.00%	-	100.00%	210,000
7.	Tax Notes, Series 2014	100.00%	270,000	0.00%	-	0.00%	-	0.00%	-	100.00%	270,000
8.	General Obligations Refunding Bonds, Series 2014	81.62%	-	18.38%	-	0.00%	-	0.00%	-	100.00%	-
9.	General Obligation and Refunding Bonds, Series 2015	96.59%	1,545,440	3.41%	54,560	0.00%	-	0.00%	-	100.00%	1,600,000
10.	General Obligation Refunding Bonds, Series 2016	29.48%	-	7.69%	-	62.83%	-	0.00%	-	100.00%	-
11.	Certificate of Obligation Series 2018 (WWTP)	0.00%	-	100.00%	572,750	0.00%	-	0.00%	-	100.00%	572,750
Principal Only for FY 2017-18		<u>56.57%</u>	<u>\$ 3,178,013</u>	<u>14.49%</u>	<u>\$ 814,047</u>	<u>28.94%</u>	<u>\$ 1,625,690</u>	<u>0.00%</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ 5,617,750</u>

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		%	\$	%	\$	%	\$	%	\$	%	
		General Fund	General Fund	Utility Fund	Utility Fund	TIRZ	TIRZ	Hotel Tax Fund	Hotel Tax Fund	Total	Total
1.	Combination Tax & Certificate of Obligation Series 2008	81.62%	21,425	18.38%	4,825	0.00%	-	0.00%	-	100.00%	26,250
2.	General Obligations Refunding Bonds, Series 2009	2.39%	3,466	4.86%	7,049	92.75%	134,516	0.00%	-	100.00%	145,031
3.	Combination Tax & Certificate of Obligation Series 2010	100.00%	119,323	0.00%	-	0.00%	-	0.00%	-	100.00%	119,323
4.	General Obligations Refunding Bonds, Series 2011	100.00%	67,323	0.00%	-	0.00%	-	0.00%	-	100.00%	67,323
5.	General Obligations Refunding Bonds, Series 2013	10.03%	41,485	0.00%	-	89.97%	372,122	0.00%	-	100.00%	413,606
6.	General Obligations Bonds, Series 2013	100.00%	200,748	0.00%	-	0.00%	-	0.00%	-	100.00%	200,748
7.	Tax Notes, Series 2014	100.00%	19,600	0.00%	-	0.00%	-	0.00%	-	100.00%	19,600
8.	General Obligations Refunding Bonds, Series 2014	81.62%	227,557	18.38%	51,243	0.00%	-	0.00%	-	100.00%	278,800
9.	General Obligation and Refunding Bonds, Series 2015	96.59%	1,509,750	3.41%	53,300	0.00%	-	0.00%	-	100.00%	1,563,050
10.	General Obligation Refunding Bonds, Series 2016	29.48%	83,134	7.69%	21,686	62.83%	177,181	0.00%	-	100.00%	282,000
11.	Certificate of Obligation Series 2018 (WWTP)	0.00%	-	100.00%	287,250	0.00%	-	0.00%	-	100.00%	287,250
Interest Only for FY 2017-18		<u>67.41%</u>	<u>\$ 2,293,809</u>	<u>12.50%</u>	<u>\$ 425,353</u>	<u>20.09%</u>	<u>\$ 683,819</u>	<u>0.00%</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ 3,402,980</u>