

City of Kyle, Texas  
Overall Summary of Debt Outstanding  
As of October 1, 2017

		Allocated Share of Debt Service									
		%	\$	%	\$	%	\$	%	\$	%	\$
		General Fund	General Fund	Utility Fund	Utility Fund	TIRZ	TIRZ	Hotel Tax Fund	Hotel Tax Fund	Total	Total
1.	Combination Tax & Certificate of Obligation Series 2008	81.62%	592,765	18.38%	133,485	0.00%	-	0.00%	-	100.00%	726,250
2.	General Obligations Refunding Bonds, Series 2009	2.39%	108,917	4.86%	221,479	92.75%	4,226,789	0.00%	-	100.00%	4,557,184
3.	Combination Tax & Certificate of Obligation Series 2010	100.00%	4,349,563	0.00%	-	0.00%	-	0.00%	-	100.00%	4,349,563
4.	General Obligations Refunding Bonds, Series 2011	100.00%	2,526,833	0.00%	-	0.00%	-	0.00%	-	100.00%	2,526,833
5.	General Obligations Refunding Bonds, Series 2013	10.03%	1,702,800	0.00%	-	89.97%	15,274,269	0.00%	-	100.00%	16,977,069
6.	General Obligations Bonds, Series 2013	100.00%	6,735,660	0.00%	-	0.00%	-	0.00%	-	100.00%	6,735,660
7.	Tax Notes, Series 2014	100.00%	1,160,250	0.00%	-	0.00%	-	0.00%	-	100.00%	1,160,250
8.	General Obligations Refunding Bonds, Series 2014	81.62%	7,752,268	18.38%	1,745,732	0.00%	-	0.00%	-	100.00%	9,498,000
9.	General Obligation and Refunding Bonds, Series 2015	96.59%	53,305,968	3.41%	1,881,907	0.00%	-	0.00%	-	100.00%	55,187,875
10.	General Obligation Refunding Bonds, Series 2016	29.48%	3,183,074	7.69%	830,320	62.83%	6,784,006	0.00%	-	100.00%	10,797,400
Principal & Interest		<u>72.36%</u>	<u>\$ 81,418,097</u>	<u>4.28%</u>	<u>\$ 4,812,923</u>	<u>23.36%</u>	<u>\$ 26,285,064</u>	<u>0.00%</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ 112,516,083</u>

		Allocated Share of Debt Service (Principal)									
		%	\$	%	\$	%	\$	%	\$	%	\$
		General Fund	General Fund	Utility Fund	Utility Fund	TIRZ	TIRZ	Hotel Tax Fund	Hotel Tax Fund	Total	Total
1.	Combination Tax & Certificate of Obligation Series 2008	81.62%	571,340	18.38%	128,660	0.00%	-	0.00%	-	100.00%	700,000
2.	General Obligations Refunding Bonds, Series 2009	2.39%	100,858	4.86%	205,092	92.75%	3,914,050	0.00%	-	100.00%	4,220,000
3.	Combination Tax & Certificate of Obligation Series 2010	100.00%	3,400,000	0.00%	-	0.00%	-	0.00%	-	100.00%	3,400,000
4.	General Obligations Refunding Bonds, Series 2011	100.00%	2,240,000	0.00%	-	0.00%	-	0.00%	-	100.00%	2,240,000
5.	General Obligations Refunding Bonds, Series 2013	10.03%	1,295,375	0.00%	-	89.97%	11,619,626	0.00%	-	100.00%	12,915,000
6.	General Obligations Bonds, Series 2013	100.00%	4,800,000	0.00%	-	0.00%	-	0.00%	-	100.00%	4,800,000
7.	Tax Notes, Series 2014	100.00%	1,115,000	0.00%	-	0.00%	-	0.00%	-	100.00%	1,115,000
8.	General Obligations Refunding Bonds, Series 2014	81.62%	5,688,914	18.38%	1,281,086	0.00%	-	0.00%	-	100.00%	6,970,000
9.	General Obligation and Refunding Bonds, Series 2015	96.59%	39,307,301	3.41%	1,387,700	0.00%	-	0.00%	-	100.00%	40,695,000
10.	General Obligation Refunding Bonds, Series 2016	29.48%	2,511,696	7.69%	655,188	62.83%	5,353,116	0.00%	-	100.00%	8,520,000
Principal Only		<u>71.32%</u>	<u>\$ 61,030,483</u>	<u>4.27%</u>	<u>\$ 3,657,726</u>	<u>24.41%</u>	<u>\$ 20,886,792</u>	<u>0.00%</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ 85,575,000</u>

		Allocated Share of Debt Service (Interest)									
		%	\$	%	\$	%	\$	%	\$	%	\$
		General Fund	General Fund	Utility Fund	Utility Fund	TIRZ	TIRZ	Hotel Tax Fund	Hotel Tax Fund	Total	Total
1.	Combination Tax & Certificate of Obligation Series 2008	81.62%	21,425	18.38%	4,825	0.00%	-	0.00%	-	100.00%	26,250
2.	General Obligations Refunding Bonds, Series 2009	2.39%	8,059	4.86%	16,387	92.75%	312,739	0.00%	-	100.00%	337,184
3.	Combination Tax & Certificate of Obligation Series 2010	100.00%	949,563	0.00%	-	0.00%	-	0.00%	-	100.00%	949,563
4.	General Obligations Refunding Bonds, Series 2011	100.00%	286,833	0.00%	-	0.00%	-	0.00%	-	100.00%	286,833
5.	General Obligations Refunding Bonds, Series 2013	10.03%	407,426	0.00%	-	89.97%	3,654,643	0.00%	-	100.00%	4,062,069
6.	General Obligations Bonds, Series 2013	100.00%	1,935,660	0.00%	-	0.00%	-	0.00%	-	100.00%	1,935,660
7.	Tax Notes, Series 2014	100.00%	45,250	0.00%	-	0.00%	-	0.00%	-	100.00%	45,250
8.	General Obligations Refunding Bonds, Series 2014	81.62%	2,063,354	18.38%	464,646	0.00%	-	0.00%	-	100.00%	2,528,000
9.	General Obligation and Refunding Bonds, Series 2015	96.59%	13,998,668	3.41%	494,207	0.00%	-	0.00%	-	100.00%	14,492,875
10.	General Obligation Refunding Bonds, Series 2016	29.48%	671,378	7.69%	175,132	62.83%	1,430,890	0.00%	-	100.00%	2,277,400
Interest Only		<u>75.67%</u>	<u>\$ 20,387,614</u>	<u>4.29%</u>	<u>\$ 1,155,197</u>	<u>20.04%</u>	<u>\$ 5,398,272</u>	<u>0.00%</u>	<u>\$ -</u>	<u>100.00%</u>	<u>\$ 26,941,083</u>