

City of Kyle, Texas
Overall Summary of Debt Outstanding
As of October 1, 2022

		Allocated Share of Debt Service									
Principal & Interest		%	\$	%	\$	%	\$	%	\$	%	\$
		General Fund	General Fund	Water Fund	Water Fund	Wastewater	Wastewater	TIRZ	TIRZ	Total	Total
1.	General Obligations Refunding Bonds, Series 2009	2.39%	\$ -	4.86%	\$ -	0.00%	\$ -	92.75%	\$ -	100.00%	\$ -
2.	Combination Tax & Certificate of Obligation Series 2010	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
3.	General Obligations Refunding Bonds, Series 2011	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
4.	General Obligations Refunding Bonds, Series 2013	10.03%	1,208,233	0.00%	-	0.00%	-	89.97%	10,837,955	100.00%	12,046,188
5.	General Obligations Bonds, Series 2013	100.00%	4,669,923	0.00%	-	0.00%	-	0.00%	-	100.00%	4,669,923
6.	Tax Notes, Series 2014	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
7.	General Obligations Refunding Bonds, Series 2014	81.62%	6,614,485	15.90%	1,288,536	2.48%	200,979	0.00%	-	100.00%	8,104,000
8.	General Obligation and Refunding Bonds, Series 2015	96.59%	34,926,582	2.95%	1,066,709	0.46%	166,334	0.00%	-	100.00%	36,159,625
9.	General Obligation Refunding Bonds, Series 2016	29.48%	2,125,280	6.65%	479,413	1.04%	74,976	62.83%	4,529,556	100.00%	7,209,225
10.	Certificate of Obligation Series 2020	0.00%	-	0.00%	-	100.00%	46,605,600	0.00%	-	100.00%	46,605,600
11.	General Obligations Refunding Bonds, Series 2020	89.69%	3,055,671	0.44%	14,990	0.07%	2,385	9.80%	333,879	100.00%	3,406,925
12.	General Obligations Bonds, Series 2022	100.00%	55,209,100	0.00%	-	0.00%	-	0.00%	-	100.00%	55,209,100
Principal & Interest		<u>62.17%</u>	<u>\$ 107,809,272</u>	<u>1.64%</u>	<u>\$ 2,849,649</u>	<u>27.13%</u>	<u>\$ 47,050,274</u>	<u>9.05%</u>	<u>\$ 15,701,390</u>	<u>100.00%</u>	<u>\$ 173,410,585</u>

		Allocated Share of Debt Service (Principal)									
Principal Only		%	\$	%	\$	%	\$	%	\$	%	\$
		General Fund	General Fund	Water Fund	Water Fund	Wastewater	Wastewater	TIRZ	TIRZ	Total	Total
1.	General Obligations Refunding Bonds, Series 2009	2.39%	\$ -	4.86%	\$ -	0.00%	\$ -	92.75%	\$ -	100.00%	\$ -
2.	Combination Tax & Certificate of Obligation Series 2010	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
3.	General Obligations Refunding Bonds, Series 2011	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
4.	General Obligations Refunding Bonds, Series 2013	10.03%	990,463	0.00%	-	0.00%	-	89.97%	8,884,538	100.00%	9,875,000
5.	General Obligations Bonds, Series 2013	100.00%	3,650,000	0.00%	-	0.00%	-	0.00%	-	100.00%	3,650,000
6.	Tax Notes, Series 2014	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
7.	General Obligations Refunding Bonds, Series 2014	81.62%	5,688,914	15.90%	1,108,230	2.48%	172,856	0.00%	-	100.00%	6,970,000
8.	General Obligation and Refunding Bonds, Series 2015	96.59%	27,653,717	2.95%	844,585	0.46%	131,698	0.00%	-	100.00%	28,630,000
9.	General Obligation Refunding Bonds, Series 2016	29.48%	1,849,870	6.65%	417,288	1.04%	65,260	62.83%	3,942,583	100.00%	6,275,000
10.	Certificate of Obligation Series 2020	0.00%	-	0.00%	-	100.00%	27,485,000	0.00%	-	100.00%	27,485,000
11.	General Obligations Refunding Bonds, Series 2020	89.69%	2,645,855	0.44%	12,980	0.07%	2,065	9.80%	289,100	100.00%	2,950,000
12.	General Obligations Bonds, Series 2022	100.00%	38,000,000	0.00%	-	0.00%	-	0.00%	-	100.00%	38,000,000
Principal Only		<u>64.99%</u>	<u>\$ 80,478,819</u>	<u>1.92%</u>	<u>\$ 2,383,083</u>	<u>22.50%</u>	<u>\$ 27,856,879</u>	<u>10.59%</u>	<u>\$ 13,116,220</u>	<u>100.00%</u>	<u>\$ 123,835,000</u>

		Allocated Share of Debt Service (Interest)									
Interest Only		%	\$	%	\$	%	\$	%	\$	%	\$
		General Fund	General Fund	Water Fund	Water Fund	Wastewater	Wastewater	TIRZ	TIRZ	Total	Total
1.	General Obligations Refunding Bonds, Series 2009	2.39%	-	4.86%	-	0.00%	-	92.75%	-	100.00%	\$ -
2.	Combination Tax & Certificate of Obligation Series 2010	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
3.	General Obligations Refunding Bonds, Series 2011	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
4.	General Obligations Refunding Bonds, Series 2013	10.03%	217,770	0.00%	-	0.00%	-	89.97%	1,953,417	100.00%	2,171,188
5.	General Obligations Bonds, Series 2013	100.00%	1,019,923	0.00%	-	0.00%	-	0.00%	-	100.00%	1,019,923
6.	Tax Notes, Series 2014	100.00%	-	0.00%	-	0.00%	-	0.00%	-	100.00%	-
7.	General Obligations Refunding Bonds, Series 2014	81.62%	925,571	15.90%	180,306	2.48%	28,123	0.00%	-	100.00%	1,134,000
8.	General Obligation and Refunding Bonds, Series 2015	96.59%	7,272,865	2.95%	222,124	0.46%	34,636	0.00%	-	100.00%	7,529,625
9.	General Obligation Refunding Bonds, Series 2016	29.48%	275,410	6.65%	62,126	1.04%	9,716	62.83%	586,974	100.00%	934,225
10.	Certificate of Obligation Series 2020	0.00%	-	0.00%	-	100.00%	19,120,600	0.00%	-	100.00%	19,120,600
11.	General Obligations Refunding Bonds, Series 2020	89.69%	409,816	0.44%	2,010	0.07%	320	9.80%	44,779	100.00%	456,925
12.	General Obligations Bonds, Series 2022	100.00%	17,209,100	0.00%	-	0.00%	-	0.00%	-	100.00%	17,209,100
Interest Only		<u>55.13%</u>	<u>\$ 27,330,454</u>	<u>0.94%</u>	<u>\$ 466,566</u>	<u>38.72%</u>	<u>\$ 19,193,395</u>	<u>5.21%</u>	<u>\$ 2,585,170</u>	<u>100.00%</u>	<u>\$ 49,575,585</u>